TAMA 2004 ANNUAL COUNTY PROFILE

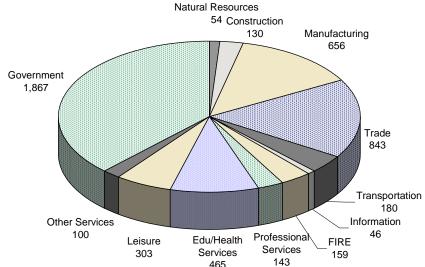
Executive Summary

As of 2003, Tama County's largest private sector was Trade, representing 17.05 percent (843) of the county's total covered employment of 4,945. Although the county's total employment decreased by 6.36 percent since 2002, the average annual wage increased by 2.59 percent to \$24,235 for all industries. Government employment consists of public education, tribal-owned entertainment and public administration.

Tama County's average weekly wage for all industries was \$466 for 2003. This was an increase of 2.64 percent since 2002. The highest average weekly wage for a private sector was Manufacturing, averaging \$658 with gross total wages of \$22.4 million. The Other Services sector had the largest percentage increase in average weekly wage of 22.53 percent (\$66) between 2002 and 2003, but reported the second largest percentage decrease in employment, 23.66 percent (31 employees).



2003 Industry Breakout by Employment in Tama County



Note: Government includes public education and health institutions

Ten Largest Employers by Employment Based on Annual 2003 Employment by Private Industry

Rank	Name of Company	Industry
1	Iowa Quality Beef	Manufacturing
2	Traer Mfg	Manufacturing
3	Tenneco Packaging	Manufacturing
4	Sunrise Hill Care Center	Health Services
5	Westbrook Acres	Health Services
6	Fareway Stores	Retail Trade
7	Grandview Nursing And Rehab	Health Services
8	Sunny Hill Care Center	Health Services
9	Pioneer Hi Bred Intl	Wholesale Trade
10	Crestview Acres	Health Services

QUICK FACTS

Covered Employment (2003)

		/0	
Total Employment	4,945	0.351	
Average Weekly Wage	\$466	78.9²	
Largest Private Sector: Wholesale & Retail Trade	843	0.343	
1.8			

- Percent is based on statewide covered employment of 1,404,476
- ² Percent is based on statewide average weekly wage of \$591
- ³ Percent is based on statewide covered sector employment

Census Statistics

		Rank
2003 Population	17,876	42
Growth % since 1990	2.6%	35
2003 Unemployment Rate	10.2%	1
2002 Per Capita Personal Income	\$24,112	78
2000 Median Household Income	\$37,419	42
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2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Covered Employment and Reporting Units by Industry in Tama County

Reporting Units		its		Employment				
2002	2003	% Change		2002	2003	% Change		
463	464	0.22%	Total All Industries	5,281	4,945	-6.36%		
412	414	0.49%	Private Business	2,876	3,078	7.02%		
12	13	8.33%	Ag/Natural Resources & Mining	48	54	12.50%		
34	38	11.76%	Construction	177	130	-26.55%		
21	20	-4.76%	Manufacturing	454	656	44.49%		
119	115	-3.36%	Trade	864	843	-2.43%		
39	39	0.00%	Wholesale Trade	287	273	-4.88%		
80	76	-5.00%	Retail Trade	577	570	-1.21%		
31	34	9.68%	Transportation & Utilities	157	180	14.65%		
9	7	-22.22%	Information	48	46	-4.17%		
39	39	0.00%	Finance, Insurance, and Real Estate	165	159	-3.64%		
38	40	5.26%	Professional & Business Services	85	143	68.24%		
35	37	5.71%	Education & Health Services	447	465	4.03%		
37	34	-8.11%	Leisure & Hospitality	301	303	0.66%		
39	37	-5.13%	Other Services	131	100	-23.66%		
51	50	-1.96%	Government	2,406	1,867	-22.40%		
7	7	0.00%	State	152	144	-5.26%		
37	36	-2.70%	Local	2,177	1,648	-24.30%		
7	7	0.00%	Federal	76	75	-1.32%		

QUICK FACTS

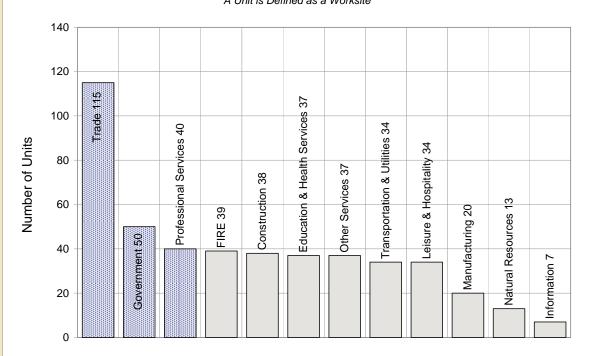
Tama County's Largest Industries by Worksites

Wholesale & Retail Trade 115

Government 50

Professional Services 40

Reporting Units by Industry in 2003 in Tama County A Unit is Defined as a Worksite



Trade - Wholesale & Retail Trade F.I.R.E. - Finance, Insurance, & Real Estate;

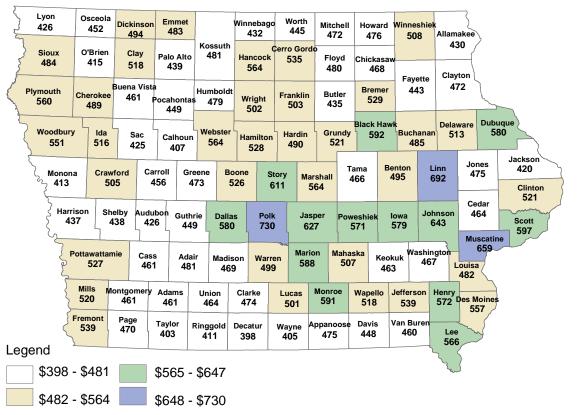
Natural Resources - Agriculture, Natural Resources, & Mining.

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

2003 Average Annual and Weekly Wage by Industry in Tama County

Average Annual Wage		e		Average Weekly Wage			Wage			
	2002		2003	% Change		2	002	2	003	% Change
\$	23,623	\$	24,235	2.59%	Total All Industries	\$	454	\$	466	2.64%
\$	21,697	\$	24,235	11.70%	Private Business	\$	417	\$	442	6.00%
\$	24,064	\$	24,526	1.92%	Ag/Natural Resources & Mining	\$	463	\$	472	1.94%
\$	29,509	\$	27,074	-8.25%	Construction	\$	567	\$	521	-8.11%
\$	34,845	\$	34,196	-1.86%	Manufacturing	\$	670	\$	658	-1.79%
\$	18,899	\$	19,328	2.27%	Trade	\$	363	\$	372	2.48%
\$	29,143	\$	29,993	2.92%	Wholesale Trade	\$	560	\$	577	3.04%
\$	13,804	\$	14,219	3.01%	Retail Trade	\$	265	\$	273	3.02%
\$	30,875	\$	31,737	2.79%	Transportation & Utilities	\$	594	\$	610	2.69%
\$	22,706	\$	21,853		Information	\$	437	\$	420	-3.89%
\$	25,466	\$	27,905	9.58%	Finance, Insurance, Real Estate	\$	490	\$	537	9.59%
\$	16,950	\$	20,719	22.23%	Professional & Business Services	\$	326	\$	398	22.09%
\$	18,457	\$	19,667	6.56%	Education & Health Services	\$	355	\$	378	6.48%
\$	6,809	\$	6,754	-0.80%	Leisure & Hospitality	\$	131	\$	130	-0.76%
\$	15,215	\$	18,690	22.84%	Other Services	\$	293	\$	359	22.53%
\$	25,917	\$	26,295	1.46%	Government	\$	498	\$	506	1.61%
\$	35,236	\$	36,488	3.55%	State	\$	678	\$	702	3.54%
\$	25,008	\$	25,080	0.29%	Local	\$	481	\$	482	0.21%
\$	33,667	\$	33,434	-0.69%	Federal	\$	647	\$	643	-0.62%

2003 Average Weekly Wage for All Industries by County



QUICK FACTS

Average Weekly Wage Comparisons

Tama \$466

Rank Among All 99 Iowa Counties -67-

> Statewide \$591

> > Nation* \$726

* preliminary data

2004 QUARTERLY CENSUS OF EMPLOYMENT AND WAGES PROFILE

CONTACT INFO

Iowa Workforce Development, Employment Statistics Bureau

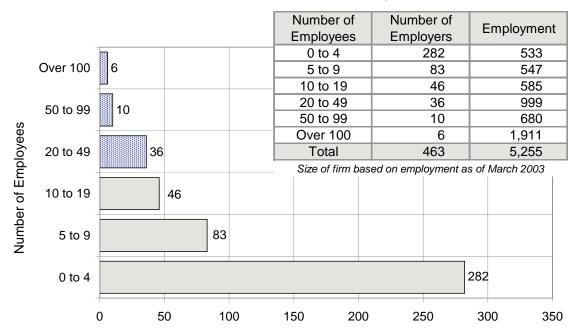
1000 E Grand Ave Des Moines, IA 50319

800-532-1249; Fax: 515-281-8195 trends@iwd.state.ia.us www.iowaworkforce.org

Equal opportunity employer/ program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748; 1-800-831-1399

2003 Size of Firm in Tama County



Number of Employers



PENALTY FOR PRIVATE USE \$300 OFFICIAL BUSINESS

IOWA WORKFORCE DEVELOPMENT 1000 East Grand Avenue

